



Cement Import Monitor

Date: 15 July 2021

May 2021

Key message: We initiate a Cement Import Monitor to track imports by port and country of origin.

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- May 2021 saw imports of 95 614 tons.
- The 12-month rolling annual import level is 1.286m tons, up 37% on the previous 12 months.

Analyst

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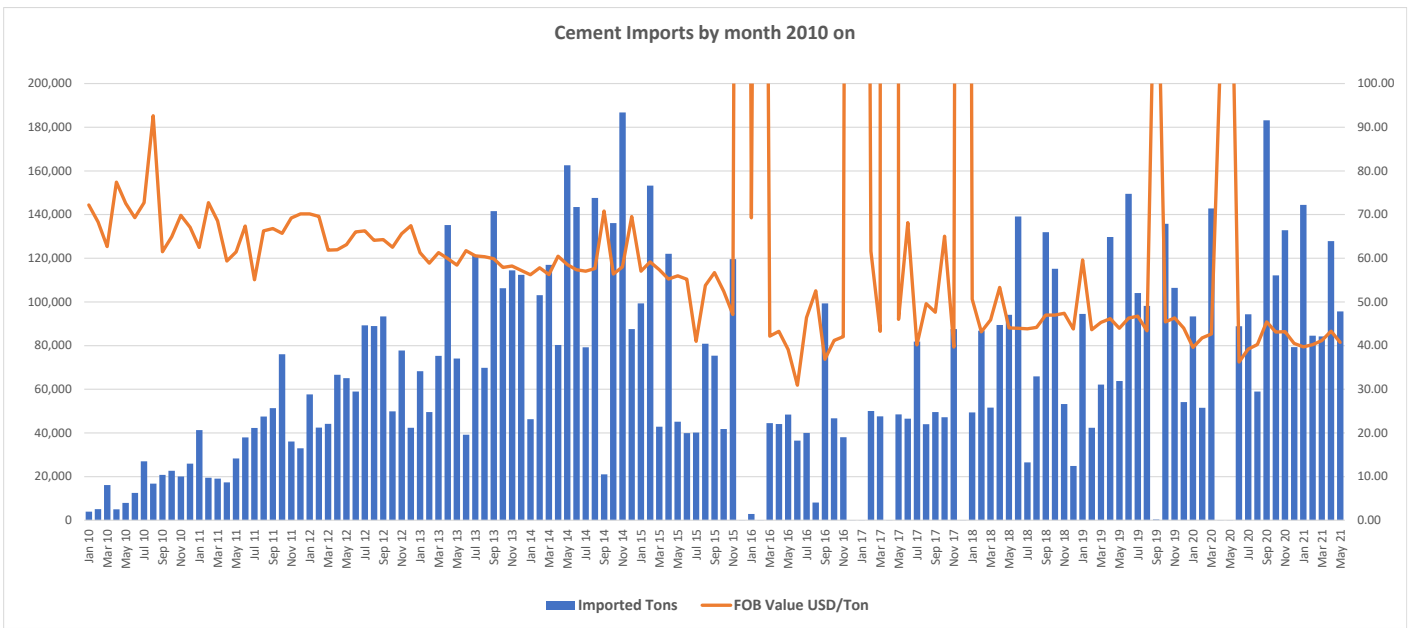
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Cement Imports (Monthly)

MMM YY	Imported Tons	Customs Value (ZAR)	FOB Value ZAR/Ton	Customs Value (USD)	FOB Value USD/Ton
May 19	63,745	40,274,475	631.81	2,801,952	43.96
Jun 19	149,548	99,480,388	665.21	6,920,992	46.28
Jul 19	104,111	71,595,950	687.69	4,868,400	46.76
Aug 19	98,215	62,655,978	637.95	4,260,498	43.38
Sep 19	378	825,911	2,186.59	56,161	148.68
Oct 19	135,805	90,653,627	667.53	6,169,778	45.43
Nov 19	106,470	72,475,017	680.71	4,932,564	46.33
Dec 19	54,116	34,996,755	646.70	2,381,838	44.01
Jan 20	93,335	56,661,983	607.08	3,693,912	39.58
Feb 20	51,519	32,990,925	640.36	2,150,747	41.75
Mar 20	142,818	93,439,965	654.26	6,091,545	42.65
Apr 20	96	186,045	1,934.93	10,360	107.75
May 20	69	191,489	2,757.67	10,663	153.56
Jun 20	88,867	57,845,989	650.93	3,221,233	36.25
Jul 20	94,358	62,492,880	662.30	3,695,684	39.17
Aug 20	58,942	40,113,593	680.56	2,372,225	40.25
Sep 20	183,161	140,741,509	768.40	8,323,126	45.44
Oct 20	112,195	75,632,250	674.12	4,834,873	43.09
Nov 20	132,806	89,689,494	675.34	5,733,498	43.17
Dec 20	79,345	50,262,979	633.47	3,213,115	40.50
Jan 21	144,478	85,794,048	593.82	5,736,410	39.70
Feb 21	84,502	50,837,435	601.61	3,399,121	40.23
Mar 21	84,254	51,826,235	615.12	3,465,235	41.13
Apr 21	127,877	78,246,675	611.89	5,536,722	43.30
May 21	95,678	55,090,266	575.79	3,898,179	40.74
Grand Total	9,144,378	5,654,076,581	618.31	480,868,790	52.59

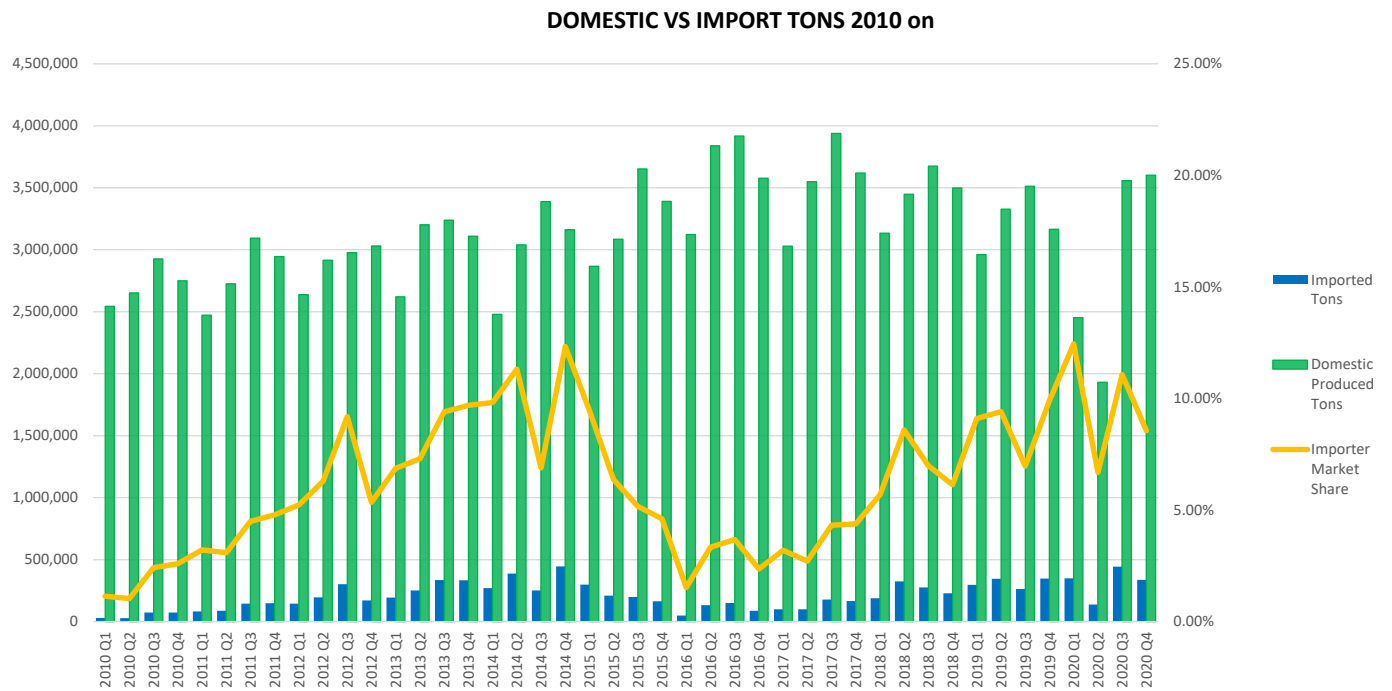
Source: SARS, Chronux Research

Figure 1 Cement Imports (Monthly)



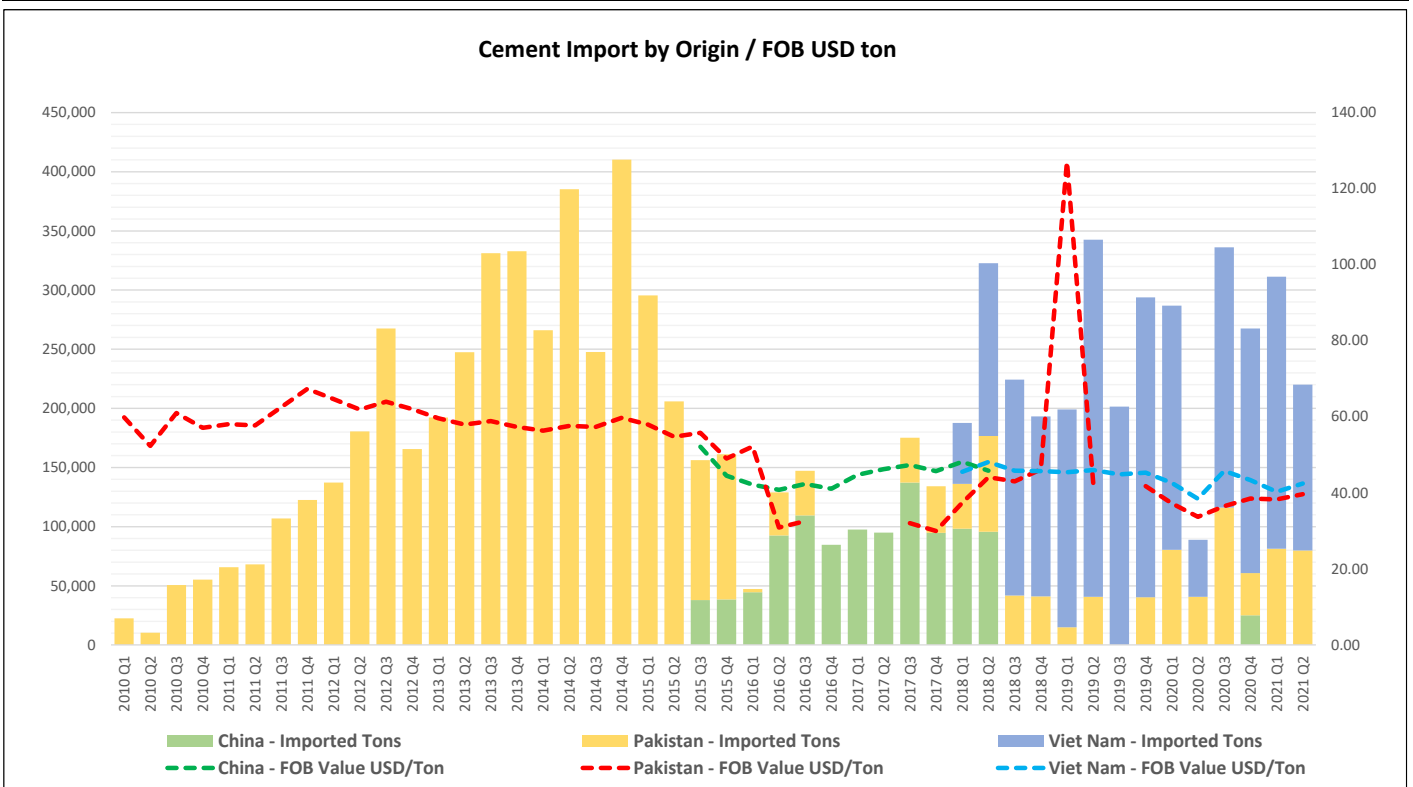
Source: SARS, Chronux Research

Figure 2 Cement Consumption (South Africa)



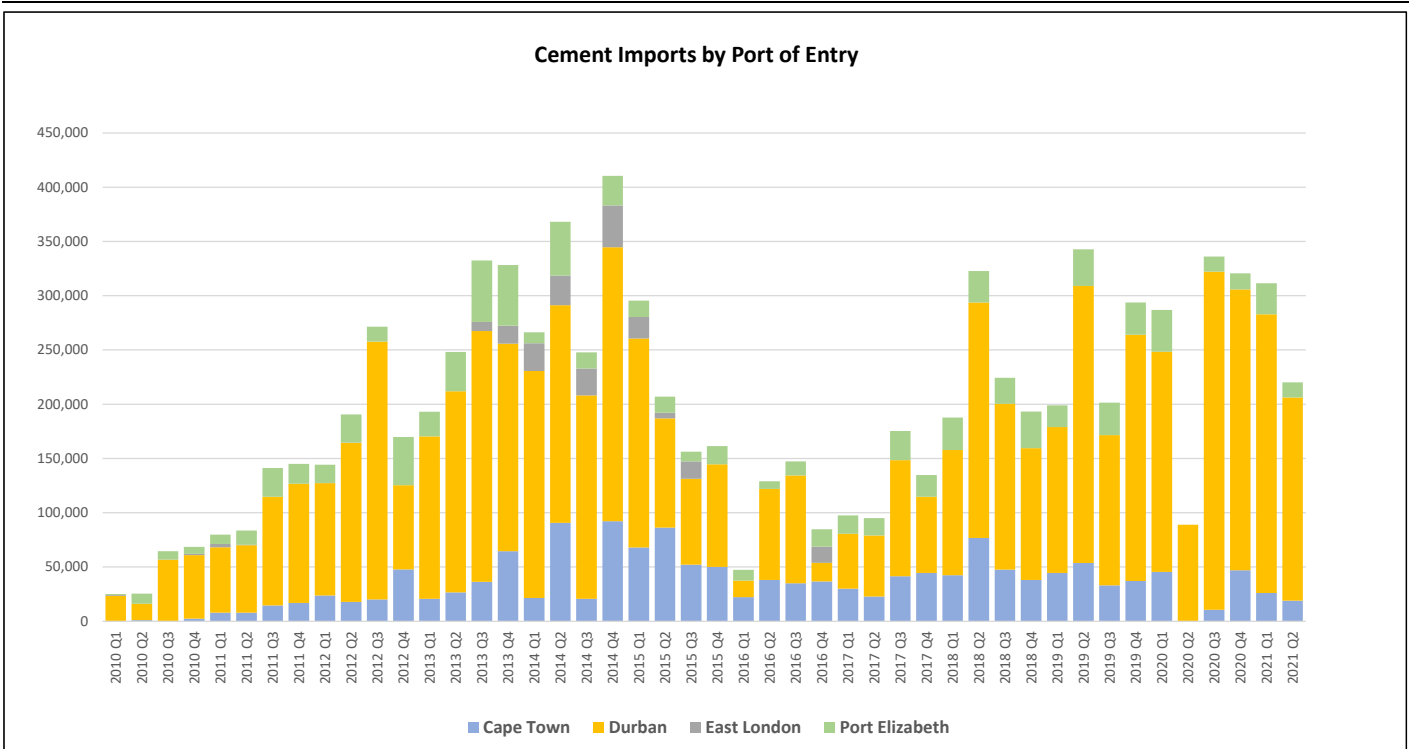
Source: SARS, Chronux Research

Figure 3 Cement Imports by Origin



Source: SARS, Chronux Research

Figure 4 Cement Imports by Port of Entry



Source: SARS, Chronux Research

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